OPTIEMUS INFRACOM LIMITED

(I)(a) Statement Showing Shareholding Pattern

Name of the Company:	Optiemus Infracom Lim	ited	
Scrip Code: Scrip Name:	530135 OPTIEMUS		
Quarter ended:	** *******		
Quarter ended:	31.03.2015		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	85814191	N.A.	100

Cate-	Category of	Number	Total number	Number of		nolding as a		Pledged or otherwise
gory	Shareholders	of	of shares	shares held in	percentage of total number			encumbered
code		Shareho		dematerialized	of sh	ares		
		Iders		form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	25562041	25562041	29.79	29.79	12636055	49.43
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	38738500	38738500	45.14	45.14	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
	Sub Total(A)(1)	7	64300541	64300541	74.93	74.93	12636055	19.65
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Quilified Foreign Investors	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	64300541	64300541	74.93	74.93	12636055	19.65

(B)	Public Shareholding							
	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	107	16738838	16536538	19.51	19.51	0	0
	Individuals i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2518	1401617	491770	1.63	1.63	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	3288773	3136273	3.83	3.83	0	0
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)							
(d-i)	Clearing Member	0	0	0	0.00	0.00	0	0
(d-ii)	HUF	27	49414	49414	0.06	0.06	0	0
(d-iii)	NRI	5	35008	35008	0.04	0.04	0	0
	Sub-Total (B)(2)	2685	21513650	20249003	25.07	25.07	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2685	21513650	20249003	25.07	25.07	0	0
(0)	TOTAL (A)+(B)	2692	85814191	84549544	100.00	100.00	12636055	14.72
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	N.A.	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2692	85814191	84549544	N.A.	100	12636055	14.72

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

		Details of	Shares held	Encı	ımbered Shar	es	Details	of Warrants		Details of Convertible Securities	
Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	of grand	of warrant	As a % total numbers of warrants of the same class		As a % total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rekha Gupta	1123200	1.31	0	0	0	0	0	0	0	0
2	Mukesh Kumar Gupta	1123200	1.31	0	0	0	0	0	0	0	0
3	Neetesh Gupta	5214607	6.08	0	0	0	0	0	0	0	0
4	Deepesh Gupta	5365029	6.25	0	0	0	0	0	0	0	0
5	Ashok Gupta	5754894	6.71	5754894	100	6.71	0	0	0	0	0
6	Renu Gupta	6981111	8.14	6881161	98.57	8.02	0	0	0	0	0
7	GRA Enterprises Private Limited	38738500	45.14	0	0	0	0	0	0	0	0
	TOTAL	64300541	74.93	12636055	19.65	14.72	0	0	0	0	0

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

					ils of ants	Details of convertible securities		
Sr. No.	Name of the shareholder	Number of shares held	of total number of shares {i.e., Grand Total	Of	total number	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Dhiru Realestates Pvt Ltd	3090000	3.60	0	0	0	0	0
2	Harsimrat Investments Pvt Ltd	3075000	3.58	0	0	0	0	0
3	Hayward Technologies Pvt Ltd	3050000	3.55	0	0	0	0	0
4	Cross Border Imports Pvt Ltd	3005050	3.50	0	0	0	0	0
5	Patliputra International Ltd	3000000	3.50	0	0	0	0	0
6	Vijay Kumar	1400000	1.63	0	0	0	0	0
	TOTAL	16620050	19.36	0	0	0	0	0

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the

(ii) category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of shares	of total number of shares	Warrants held	As a % total number of warrants	Number of converti ble	of convertible securities % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(I)(d) Statement showing details of locked-in shares

Si No	Name of the shareholder		Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
 NIL	NIL	NIL	NIL

(III)(a) <u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer</u> (Give description of votings rights for each class of security):

Class X:

Class Y:

Class Z:

Cate gory	Category of shareholder		Voting Right	rities	Total Voting Rights	Total Voting Rights i.e. (VI)		
Code		Class X	Class Y	Class Z	(III +IV +V)	As a percentage of (A+B)	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
	Promoter and Promoter Group							
	Indian	N.A	N.A	N.A	N.A	N.A	N.A	
(a)	Individuals/Hindu Undivided Family							
	Central Government/State Government(s)							
	Bodies Corporate							
	Financial Institutions/Banks							
	Any other (specify)							
	Sub Total (A) (1)							
	Foreign	N.A	N.A	N.A	N.A	N.A	N.A	
	Individuals/Hindu Undivided Family			1				
	Bodies Corporate							
	Institutions							
(d)	Any other (specify)							
	Sub Total (A) (2)							
	Total Shareholding of Promoter and							
	Promoter Group $(A)=(A)(1)+(A)(2)$							
(B)	Public Shareholding	N.A	N.A	N.A	N.A	N.A	N.A	
	Institutions							
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/Banks							
(c)	Central Government/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foregin Institutional Investors							
(g)	Foregin Venture Capital Investors							
(h)	Any other (specify)							
	Sub-Total (B) (1)							
(2)	Non-Institutions							
(a)	Bodies Corporate							
` ′	Individuals-							
	i Individual Shareholders holding nominal share					1		
	capital up to Rs. 1 Lakh.					1		
	ii Individual Shareholders holding nominal share					1		
	capital in excess of Rs. 1 Lakh					1		
	Any other (specify)					1		
	Sub-Total (B) (2)					1		
	Total Public Shareholding (B)=(B) (1)+ (B) (2)					1		
	TOTAL (A) + (B)					1		
	Shares held by Custodians and against which					1		
	Depository Receipts have been issued							
		N: 4	N. 4	N/ 4	N/ 4	N A	N A	
	GRAND TOTAL (A) + (B)+ (C)	N.A	N.A	N.A	N.A	N.A	N.A	