



OPTIEMUS INFRACOM LIMITED

Reg. Office: K-20, IInd Floor, Lajpat Nagar-II, New Delhi-110024

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2013

PART-I

				(Amt in Lacs except EPS and shareholding data)			
Particulars	3 months ended 30.09.2013	Preceding 3 months ended on 30.06.2013	Corresponding 3 months ended on 30.09.2012	Year to date figures for the current period ended on 30.09.2013	Year to date figures for the previous year ended on 30.09.2012	Previous Accounting Year ended on 31-03-2013	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from operations						
	(a) Net Sales /Income from operations (Net of Excises Duty)	1,12,704.51	98,794.59	63,352.04	2,11,499.10	1,22,782.22	2,82,698.61
	(b) other operating income	457.30	287.64	181.29	744.94	404.22	461.26
	Total income from operations (net)	1,13,161.81	99,082.23	63,533.33	2,12,244.04	1,23,186.44	2,83,159.87
2	Expenses						
	(a) Increase/decrease in stock in trade and work in progress	481.64	454.15	288.86	935.78	1,045.06	(2,665.27)
	(b) Cost of materials consumed		-	-		-	-
	(c) Purchases of traded goods	1,04,377.47	91,218.25	58,450.90	1,95,595.71	1,12,862.77	2,65,014.71
	(d) Direct Expenses	3,671.55	3,187.78	2,022.82	6,859.32	3,816.73	8,900.41
	(e) Employee Cost	496.84	441.57	392.92	938.41	733.02	1,667.49
	(f) Depreciation and amortisation expense	183.52	125.76	159.05	309.28	315.12	636.52
	(g) Legal & Professional Charges	88.31	61.91	54.48	150.22	188.00	443.03
	(h) Selling & Distribution Expenses	485.96	392.10	213.59	878.06	441.24	824.59
	(i) Operating and Other Expenses	519.07	271.67	240.14	790.73	473.63	1,031.13
	Total expenses	1,10,304.34	96,153.18	61,822.77	2,06,457.52	1,19,875.57	2,75,852.62
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1- 2)	2,857.47	2,929.05	1,710.57	5,786.52	3,310.86	7,307.25
4	Other income	30.14	6.62	3.72	36.75	11.05	341.81
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2,887.60	2,935.67	1,714.29	5,823.28	3,321.92	7,649.06
6	Finance costs	637.28	737.49	622.67	1,374.77	1,293.55	2,866.56
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	2,250.32	2,198.18	1,091.63	4,448.51	2,028.36	4,782.50
8	Exceptional items	-	-	-	-	-	57.77
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	2,250.32	2,198.18	1,091.63	4,448.51	2,028.36	4,724.73
10	Tax expense	765.11	747.38	414.18	1,512.49	703.63	1,663.80
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,485.21	1,450.80	677.45	2,936.02	1,324.73	3,060.93
12	Extraordinary items (net of tax expense)			38.15		38.15	-
13	Net Profit / (Loss) for the period (11 - 12)	1,485.21	1,450.80	639.30	2,936.02	1,286.58	3,060.93
14	Share of profit / (loss) of associates*			-		-	-
15	Minority interest *			-		-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	1,485.21	1,450.80	639.30	2,936.02	1,286.58	3,060.93
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @ Rs. 10 each	858141910 (85814191 @ Rs. 10 each	858141910 (85814191 @ Rs. 10 each	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each	858141910 (85814191 @ Rs. 10 each
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						5,458.93
19 i	Earnings per share (before extraordinary items) (not annualised):						
	(a) Basic	1.73	1.69	0.79	3.42	1.54	3.57
	(b) Diluted	1.73	1.69	0.79	3.42	1.54	3.57
19 ii	Earnings per share (after extraordinary items) (not annualised):						
	(a) Basic	1.73	1.69	0.74	3.42	1.50	3.57
	(b) Diluted	1.73	1.69	0.74	3.42	1.50	3.57

PART II

A. SELECTED INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT							
Sr. No.	Particulars	3 months ended 30.09.2013	Preceding 3 months ended on 30.06.2013	Corresponding 3 months ended on 30.09.2012	Year to date figures for the current period ended on 30.09.2013	Year to date figures for the previous year ended on 30.09.2012	Previous Accounting Year ended on 31-03-2013
PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of Shares	215,13,650	215,13,650	215,13,650	215,13,650	215,13,650	215,13,650
	- Percentage of shareholding	25.07	25.07	25.07	25.07	25.07	25.07
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	---	---	257,44,257	---	257,44,257	---
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	---	---	40.04	---	40.04	---
	- Percentage of shares (as a % of the total share capital of the company)	---	---	30.00	---	30.00	---
	b) Non- encumbered						
	- Number of shares	643,00,541	643,00,541	385,56,284	643,00,541	385,56,284	643,00,541
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	59.97	100.00	59.97	100.00
	- Percentage of shares (as a % of the total share capital of the company)	74.93	74.93	44.93	74.93	44.93	74.93
B INVESTORS COMPLAINTS							
	Pending at the beginning of the quarter						-
	Received during the quarter						3
	Disposed of During the quarter						3
	Remaining unresolved at the end of the quarter						-

SEGMENT WISE RESULTS AS PER CLAUSE 41 OF THE LISTING AGREEMENT ARE AS FOLLOWS:

S.NO.	Particulars	3 months ended 30.09.2013	Preceding 3 months ended on 30.06.2013	Corresponding 3 months ended on 30.09.2012	Year to date figures for the current period ended on 30.09.2013	Year to date figures for the previous year ended on 30.09.2012	Previous Accounting Year ended on 31-03-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Segment Revenue						
	a) Telecommunications-Mobile Handset and	1,12,985.27	99,082.23	63,507.83	2,12,067.50	1,23,141.45	2,83,121.00
	b) Construction Business and Renting	146.40	-	25.50	146.40	44.99	36.00
	Total	1,13,131.67	99,082.23	63,533.33	2,12,213.90	1,23,186.44	2,83,157.00
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operations	1,13,131.67	99,082.23	63,533.33	2,12,213.90	1,23,186.44	2,83,157.00
II.	Segment Results						
	Profit before Interest & Tax						
	a) Telecommunications-Mobile Handset and Accessories	2,829.98	2,954.51	1,730.49	5,784.49	3,405.14	7,491.00
	b) Construction Business	27.48	(25.46)	(19.92)	2.02	(94.28)	(184.00)
	TOTAL	2,857.46	2,929.05	1,710.57	5,786.51	3,310.86	7,307.00
	Less:						
	(a) Interest	637.28	737.49	622.67	1,374.77	1,293.55	2,867.00
	(b) Other un-allocable expenditure		-				58.00
	(b) Un-allocable Income	(30.14)	(6.62)	(3.72)	(36.75)	(11.05)	342.00
	Total Profit before Tax	2,250.31	2,198.18	1,091.63	4,448.51	2,028.36	4,724.00
III.	Capital employed (Segment Assets-Segment Liabilities)	Since Fixed Assets used in the Company's Business can not be specifically identified with any of the reportable segments as these are used interchangeably among segments, segmentwise disclosure of capital employed has not been furnished.					

STATEMENT OF ASSETS AND LIABILITIES

Particulars	Half Year Ended at		Particulars	Half Year Ended at	
	30.09.2013	31.03.2013		30.09.2013	31.03.2013
	Unaudited	Audited		Unaudited	Audited
A. EQUITY AND LIABILITIES			B. ASSETS		
1. Shareholders' funds			1. Non-current assets		
(a) Share Capita	8,581.00	8,581	(a) Fixed assets	22,056.00	13,554
(b) Reserve & Surplus	11,456.00	8,520	(b) Goodwill on consolidation	-	-
(C) Money received against share warrants		-	(c) Non-current investments	1,083.00	395

Sub-total - Shareholders' funds	20,037.00	17,102	(d) Deferred tax assets (net)	-	
2. Share application money pending allotment			(e) Long-term loans and advances	-	244
3. Minority interest			(f) Other non-current assets	-	584
4. Non-current liabilities			(g) Capital WIP	90.00	3,706
(a) Long-term borrowings	18,396.00	11,938	Sub-total - Non-current assets	23,229.00	18,483
(b) Deferred tax liabilities (net)	278.00	202	2. Current assets		
(c) Other long-term liabilities	900.00	956	(a) Current investments	28.00	28
(d) Long-term provisions	56.00	56	(b) Inventories	5,971.00	6,907
Sub-total - Non-current liabilities	19,630.00	13,153	(c) Trade receivables	31,388.00	25,118
5. Current liabilities			(d) Cash and cash equivalents	8,131.00	7,047
(a) Short-term borrowings	22,959.00	11,748	(e) Short-term loans and advances	14,101.00	8,861
(b) Trade payables	19,981.00	22,872	(f) Other current assets	5,566.00	706
(c) Other current liabilities	4,379.00	2,187	Sub-total - Current assets	65,185.00	48,667
(d) Short-term provisions	1,428.00	88			
Sub-total - Current liabilities	48,747.00	36,895			
TOTAL - EQUITY AND LIABILITIES	88,414	67,150	TOTAL - ASSETS	88,414	67,150

Notes:-

- The unaudited standalone financial results of the Company for the quarter and half-year ended on September 30, 2013 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2013.
- During the Quarter ended on 30th September, the Company has sub-leased the building situated in Sec-126 Noida to Samsung India Electronics Pvt. Ltd.
- The segment wise revenue, results and capital employed have been prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.
- The basic and diluted earnings per share has been calculated in accordance with the Accounting Standard -20 "Earnings Per Share" as notified in the Companies (Accounting Standards) Rules, 2006.
- The unaudited standalone financial results of the Company for the Quarter and six months ended on September 30, 2013 are also available on website of the Company (www.optimus.com) and BSE Limited (www.bseindia.com).
- Figures for previous period have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable.
- These are the Standalone financial results

**By order of the Board of Directors
For Optimus Infracom Limited**

**Sd/-
Ashok Gupta
Chairman & Managing Director**

**Place: New Delhi
Date: November 14, 2013**

