

**OPTIEMUS INFRACOM LIMITED**

**(I)(a) Statement Showing Shareholding Pattern**

<b>Name of the Company:</b>		Optiemus Infracom Limited	
<b>Scrip Code:</b>		530135	
<b>Scrip Name:</b>		OPTIEMUS	
<b>Quarter ended:</b>		31.03.2014	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>85814191</b>	<b>N.A.</b>	<b>100</b>

Category code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	25562041	25562041	29.79	29.79	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	38738500	38738500	45.14	45.14	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>64300541</b>	<b>64300541</b>	<b>74.93</b>	<b>74.93</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Quilified Foreign Investors	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>64300541</b>	<b>64300541</b>	<b>74.93</b>	<b>74.93</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public Shareholding</b>							

<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	102	16436505	16234205	19.15	19.15	0	0
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2494	1519881	584638	1.77	1.77	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	31	3484404	3331904	4.06	4.06	0	0
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)							
(d-i)	Clearing Members	3	4847	4847	0.01	0.01	0	0
(d-ii)	HUF	28	65708	65708	0.08	0.08	0	0
(d-iii)	NRI	4	2305	2305	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>2662</b>	<b>21513650</b>	<b>20223607</b>	<b>25.07</b>	<b>25.07</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2662</b>	<b>21513650</b>	<b>20223607</b>	<b>25.07</b>	<b>25.07</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>2669</b>	<b>85814191</b>	<b>84524148</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2669</b>	<b>85814191</b>	<b>84524148</b>	<b>N.A.</b>	<b>100</b>	<b>0</b>	<b>0</b>

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total numbers of warrants of the same class	Number of Convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rekha Gupta	1123200	1.31	0	0	0	0	0	0	0	0
2	Mukesh Kumar Gupta	1123200	1.31	0	0	0	0	0	0	0	0
3	Neetesh Gupta	5214607	6.08	0	0	0	0	0	0	0	0
4	Deepesh Gupta	5365029	6.25	0	0	0	0	0	0	0	0
5	Ashok Gupta	5754894	6.71	0	0	0	0	0	0	0	0
6	Renu Gupta	6981111	8.14	0	0	0	0	0	0	0	0
7	GRA Enterprises Limited	38738500	45.14	0	0	0	0	0	0	0	0
<b>TOTAL</b>		<b>64300541</b>	<b>74.93</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Dhiru Realestates Pvt Ltd	3090000	3.60	0	0	0	0	0
2	Harsimrat Investments Pvt Ltd	3075000	3.58	0	0	0	0	0
3	Hayward Technologies Pvt Ltd	3050000	3.55	0	0	0	0	0
4	Cross Border Imports Pvt Ltd	3005050	3.50	0	0	0	0	0
5	Patliputra International Ltd	3000000	3.50	0	0	0	0	0
6	Vijay Kumar	1400000	1.63	0	0	0	0	0
<b>TOTAL</b>		<b>16620050</b>	<b>19.37</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
--	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Ashok Gupta	5596144	6.52
2	Renu Gupta	5448508	6.35
3	Deepesh Gupta	1341257	1.56
4	Neetesh Gupta	1303652	1.52
5	Mukesh Kumar Gupta	1123200	1.31
6	Rekha Gupta	1123200	1.31
<b>Total</b>		<b>15935961</b>	<b>18.57</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
--	NIL	NIL	NIL	NIL

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
--	NIL	NIL	NIL	NIL

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer**

(Give description of votings rights for each class of security):

Class X:

Class Y:

Class Z:

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>	N.A	N.A	N.A	N.A	N.A	N.A
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any other (specify)						
	<b>Sub Total (A) (1)</b>						
(2)	<b>Foreign</b>	N.A	N.A	N.A	N.A	N.A	N.A
(a)	Individuals/Hindu Undivided Family						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any other (specify)						
	<b>Sub Total (A) (2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public Shareholding</b>	N.A	N.A	N.A	N.A	N.A	N.A
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any other (specify)						
	<b>Sub-Total (B) (1)</b>						
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals- i Individual Shareholders holding nominal share capital up to Rs. 1 Lakh. ii Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh						
(c)	Any other (specify)						
	<b>Sub-Total (B) (2)</b>						
	<b>Total Public Shareholding (B)=(B) (1)+ (B) (2)</b>						
	<b>TOTAL (A) + (B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A) + (B)+ (C)</b>	N.A	N.A	N.A	N.A	N.A	N.A