

Ref. No. - OIL/CO/SE/2024-25/08

April 20, 2024

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Giving of Letter of Comfort / Guarantee for Wholly Owned Subsidiary

Dear Sir(s),

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Operations and Administration Committee of the Board of Directors of the Company in its meeting held today i.e. on 20th April, 2024, has accorded its approval to give Letter of Comfort / Guarantee to ICICI Bank Limited for securing the credit facility i.e. working capital facility amounting to Rs. 50 Million and Term Loan facility amounting to Rs. 250 Million, availed/to be availed by OptiEmus Electronics Limited, a wholly owned subsidiary of the Company.

The requisite details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in enclosed **Annexure-A.**

The meeting of Operations and Administration Committee of Board of Directors commenced at 01:00 P.M. and concluded at 01:30 P.M.

Kindly take the above information on your records.

Thanking You,

Yours truly,
For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Company Secretary & Compliance Officer

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

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Annexure-A

Sr. No.	Particulars	Description
1.	Name of party for which such guarantees or indemnity or surety was given	Optiemus Electronics Limited ("OEL"), a wholly owned subsidiary of the Company
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No. OEL is a wholly owned subsidiary of Optiemus Infracom Limited.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company will give Letter of Comfort/ Guarantee in favour of ICICI Bank Limited to secure the credit facilities i.e. working capital facility amounting to Rs. 50 Million and Term Loan facility amounting to Rs. 250 Million, availed/to be availed by OEL.
4.	Impact of such guarantees or indemnity or surety on listed entity.	The Letter of Comfort/ Guarantee will be treated as a contingent liability for the Company on standalone basis. On consolidated basis, it has no impact, as the accounts of OEL will be consolidated with the Company.

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