

Ref. No. - OIL/CO/SE/2024-25/74

Date: December 12, 2024

To,
Listing Department
BSE Limited
Floor 25, Phirojee Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject : Outcome of the Meeting of the Board of Directors of Optiemus Infracom Limited (“the Company”) held on Thursday, December 12, 2024

Dear Sir/Madam,

With reference to the captioned subject and in furtherance to the Outcome of the meeting of the Board of Directors dated August 13, 2024 and pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations**”), this is to inform your good office that the Board of Directors of Optiemus Infracom Limited (“**the Company**”), at its meeting held today i.e. Thursday, December 12, 2024, has inter alia, considered and approved:

- I. The preferential issue of up to 21,85,884 (Twenty-One Lakh Eighty-Five Thousand Eight Hundred and Eighty Four) Equity Shares having face value of Rs.10/- each of the Company, at an issue price of Rs. 672.25/- (Rupees Six Hundred Seventy-Two and Twenty-Five Paise Only) per Equity Share, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for cash, for an aggregate amount of up to Rs. 1,46,94,60,519.00/- (Rupees One Hundred Forty-Six Crore Ninety-Four Lakh Sixty Thousand Five Hundred and Nineteen Only), to below-mentioned persons/ entities belonging to “Non-Promoter” category, subject to the approval of members of the Company and applicable regulatory authorities:

Sr. No.	Name of the Proposed Allottees	Category (Promoter & Promoter Group/ Non-Promoter)	No. of Equity Shares (up to)
1.	JM Financial Mutual Fund	Non-Promoter	8,90,000
2.	Dymon Asia Multi-strategy Investment (Singapore) Pte. Ltd.	Non-Promoter	7,45,000
3.	Bandhan Innovation Fund	Non-Promoter	1,33,876
4.	Bandhan Small Cap Fund	Non-Promoter	3,57,008
5.	Finavenue Capital Trust - Finavenue Growth Fund	Non-Promoter	60,000
TOTAL			21,85,884

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

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Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the Preferential Allotment, is enclosed as “**Annexure A**”.

- II. Terms of the Preferential Issue, approved in the meeting of the Board of Directors of the Company held on August 13, 2024, for issue and allotment of up to 42,76,106 (Forty-Two Lakh Seventy-Six Thousand One Hundred and Six) Fully Convertible Warrants (“**Warrants**”) at an issue price of Rs. 672.25/- (Rupees Six Hundred Seventy-Two and Twenty-Five Paise Only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment date into an equivalent number of fully paid-up equity shares of the face value of Rs.10/- each, for cash, for an aggregate amount of up to Rs. 2,87,46,12,258.50 /- (Rupees Two Hundred Eighty-Seven Crore Forty Six Lakh Twelve Thousand Two Hundred Fifty Eight and Fifty Paise Only), to below-mentioned persons/entities belonging to “Promoter & Promoter Group” and “Non-Promoter” category:

Sr. No.	Name of the Proposed Allottees	Category (Promoter & Promoter Group/ Non-Promoter)	No. of Warrants (up to)
1.	Renu Gupta	Promoter & Promoter Group	5,00,000
2.	Rinku Mittal	Non-Promoter	5,00,000
3.	Arunima Mittal	Non-Promoter	5,00,000
4.	Nexta Enterprises LLP	Non-Promoter	5,00,000
5.	Marwadi Chandarana Enterprise LLP	Non-Promoter	1,00,000
6.	Stern Global Fund VCC -Stern Multi Strategy Fund	Non-Promoter	3,00,000
7.	JM Financial Products Limited	Non-Promoter	2,97,550
8.	Jalan Chemical Industries Private Limited	Non-Promoter	2,40,000
9.	Intellect Money Finvest Private Limited	Non-Promoter	97,000
10.	Veetrangi Infratech Private Limited	Non-Promoter	60,000
11.	Anjali Anil Jain	Non-Promoter	44,500
12.	SushilaDevi	Non-Promoter	45,000
13.	RajKumar Damani	Non-Promoter	37,500
14.	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	Non-Promoter	30,000
15.	Knockta DealComm Private Limited	Non-Promoter	29,750
16.	Binodini Vyapaar Private Limited	Non-Promoter	29,750
17.	Wallfort Steel and Power Private Limited	Non-Promoter	29,750
18.	Shri Bajrang Power And Ispat Limited	Non-Promoter	30,000
19.	Dimpal Abhinandan Jain	Non-Promoter	25,000
20.	Tanmay Goyal	Non-Promoter	22,500
21.	Niti Bothra	Non-Promoter	20,000

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22.	Chandmal Totla	Non-Promoter	15,000
23.	Suman Gandhi	Non-Promoter	15,000
24.	Keshav Realtors Private Limited	Non-Promoter	15,000
25.	Indramal Shuklachand Jain	Non-Promoter	15,000
26.	Vedant Krishnagopal Biyani	Non-Promoter	15,000
27.	Ronak Pradeep Jain	Non-Promoter	15,000
28.	Pushpa L Kabra	Non-Promoter	11,000
29.	Shashvat Singhanian	Non-Promoter	15,000
30.	Sabjot Singh Sahni	Non-Promoter	15,000
31.	Santosh Luv Kumar Jain	Non-Promoter	15,000
32.	Relcon Forex Private Limited	Non-Promoter	15,000
33.	Kaviraj Securities Private Limited	Non-Promoter	15,000
34.	Biyani Kamalkishor Ramkisan	Non-Promoter	15,000
35.	Suom Irrigation Private Limited	Non-Promoter	30,075
36.	Vinod Kanodia HUF	Non-Promoter	15,000
37.	Vijender Singh Chauhan	Non-Promoter	30,000
38.	Sonia Gurucharan Bhandhari	Non-Promoter	14,881
39.	Urmil Vadilal Dedhia	Non-Promoter	15,000
40.	Rekha Rani	Non-Promoter	14,000
41.	Vipin Chauhan	Non-Promoter	12,000
42.	Hemant Kumar	Non-Promoter	10,000
43.	Meeta Arora	Non-Promoter	10,000
44.	Gururaj A	Non-Promoter	10,000
45.	Ishan Goyal	Non-Promoter	7,500
46.	Rohan Goyal	Non-Promoter	7,500
47.	Renu Agarwal	Non-Promoter	7,500
48.	Anshul Rahul Dalmia	Non-Promoter	7,500
49.	Neetu Mittal	Non-Promoter	7,500
50.	Manish Raj	Non-Promoter	7,500
51.	Vikas Chandra	Non-Promoter	5,000
52.	Kunal Agrawal	Non-Promoter	5,000
53.	Parimal Rai	Non-Promoter	5,000
54.	Anil Kumar Rawal	Non-Promoter	5,000
55.	Gayatri Bhardwaj	Non-Promoter	5,000
56.	Dharam Chand Jain	Non-Promoter	5,000
57.	Shefali Shelat	Non-Promoter	5,000
58.	Aaditya Sharma	Non-Promoter	5,000
59.	Roseleen Sharma	Non-Promoter	5,000
60.	Shweta Agrawal	Non-Promoter	4,000
61.	Simrat Kaur	Non-Promoter	3,000
62.	Gaurav Goel	Non-Promoter	3,000
63.	Santosh Kumar Nair	Non-Promoter	3,000
64.	Sachin Garg (HUF)	Non-Promoter	2,500
65.	Satya Narain Garg (HUF)	Non-Promoter	2,500
66.	Rajwanti Garg	Non-Promoter	2,500
67.	Saroj Goel	Non-Promoter	2,500
68.	Rohit Pathak	Non-Promoter	2,000

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69.	Arunkumar Ramlaubhaya Kochhar	Non-Promoter	2,000
70.	Harpreet Singh Kalra	Non-Promoter	1,000
71.	Nikhil Kedarnath Chandak	Non-Promoter	7,250
72.	Nishtha Jain	Non-Promoter	10,000
73.	Prateek Dabas	Non-Promoter	7,500
74.	Renu Agarwal	Non-Promoter	6,000
75.	Rubi	Non-Promoter	5,000
76.	Nishtha Overseas Private Limited	Non-Promoter	40,000
77.	Trade Air LLP	Non-Promoter	1,50,000
78.	Amit K Dhangri	Non-Promoter	29,700
79.	VinodChandra L Patel	Non-Promoter	7,400
80.	Shashiben Chimanlal Agarwal	Non-Promoter	75,000
81.	Utpala Priyadarshini	Non-Promoter	10,000
82.	Sakshi Batra	Non-Promoter	5,000
83.	Anita Anil Bubna	Non-Promoter	15,000
TOTAL			42,76,106

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the Preferential Allotment is enclosed as “Annexure B”.

- III. Constitution of a Preferential Allotment Committee to finalize/approve all the relevant documents, as may be deemed necessary.
- IV. Notice of the Extra-Ordinary General Meeting (“EGM”) scheduled to be held on Saturday, December 04, 2025, for seeking approval of the Shareholders for the above issue and other matters.
- V. Appointment of Mr. Sumit Kumar, Practicing Company Secretary (M. No.: 7714, COP No.: 8072), as the Scrutinizer for the process of remote e-voting for the EGM to be held on Saturday, January 04, 2025.

The meeting of the Board of Directors commenced at 05:03 P.M. and concluded at 05:25 P.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Optiemus Infracom Limited

Vikas Chandra

Company Secretary & Compliance Officer

Encl.: As above

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Details on Preferential Allotment in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated 13th July, 2023:

S. No.	Particulars	Disclosures												
1.	Type of securities proposed to be issued	Equity Shares												
2.	Type of issuance	Preferential Issue												
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of up to 21,85,884 (Twenty-One Lakh Eighty Five Thousand Eight Hundred and Eighty Four) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each, for cash, aggregating up to Rs. 1,46,94,60,519.00/- (Rupees One Hundred Forty-Six Crore Ninety-Four Lakh Sixty Thousand Five Hundred and Nineteen Only), at an issue price of Rs. 672.25/- (Rupees Six Hundred Seventy-Two and Twenty-Five Paise Only) per Equity Share, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of the Companies Act, 2013.												
4.	Names of the Investor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Allottees</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>JM Financial Mutual Fund</td> </tr> <tr> <td>2.</td> <td>Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.</td> </tr> <tr> <td>3.</td> <td>Bandhan Innovation Fund</td> </tr> <tr> <td>4.</td> <td>Bandhan Small Cap fund</td> </tr> <tr> <td>5.</td> <td>Finavenue Capital Trust - Finavenue Growth Fund</td> </tr> </tbody> </table>	Sr. No.	Name of Allottees	1.	JM Financial Mutual Fund	2.	Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.	3.	Bandhan Innovation Fund	4.	Bandhan Small Cap fund	5.	Finavenue Capital Trust - Finavenue Growth Fund
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5.	Finavenue Capital Trust - Finavenue Growth Fund													
5.	Issue Price	Rs. 672.25/- per Equity Share.												
6.	Tenure/ Conversion	Not Applicable												
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash												

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2.	Type of issuance	Preferential Issue																														
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of up to 42,76,106 (Forty-Two Lakh Seventy-Six Thousand One Hundred and Six) Fully Convertible Warrants (“Warrants”), each carrying right exercisable by the Warrant holder to subscribe to one Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each, for cash, aggregating up to Rs. 2,87,46,12,258.50/- (Rupees Two Hundred Eighty-Seven Crore Forty Six Lakh Twelve Thousand Two Hundred Fifty Eight and Fifty Paise Only), at an issue price of Rs. 672.25/- (Rupees Six Hundred Seventy-Two and Twenty-Five Paise Only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013.																														
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		50.	Manish Raj
		51.	Vikas Chandra
		52.	Kunal Agrawal
		53.	Parimal Rai
		54.	Anil Kumar Rawal
		55.	Gayatri Bhardwaj
		56.	Dharam Chand Jain
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		58.	Aaditya Sharma
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		61. Simrat Kaur
		62. Gaurav Goel
		63. Santosh Kumar Nair
		64. Sachin Garg (HUF)
		65. Satya Narain Garg (HUF)
		66. Rajwanti Garg
		67. Saroj Goel
		68. Rohit Pathak
		69. Arunkumar Ramlaubhaya Kochhar
		70. Harpreet Singh Kalra
		71. Nikhil Kedarnath Chandak
		72. Nishtha Jain
		73. Prateek Dabas
		74. Renu Agarwal
		75. Rubi
		76. Nishtha Overseas Private Limited
		77. Trade Air LLP
		78. Amit K Dhangri
		79. VinodChandra L Patel
		80. Shashiben Chimanlal Agarwal
		81. Utpala Priyadarshini
		82. Sakshi Batra
		83. Anita Anil Bubna
5.	Issue Price	Rs. 672.25/- per Warrant
6.	Tenure/ Conversion	Convertible into equivalent number of Equity Shares of Rs. 10/- each within a maximum period of 18 months from the date of allotment of such Warrants.
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash

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