



PRACHI BANSAL AND ASSOCIATES COMPANY SECRETARIES

837, Sector 28, Faridabad - 121008

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

To,
Manager – Listing Compliance
National Stock Exchange of India Limited,
Exchange Plaza, C – 1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400001

Scrip Code – 530135

Symbol: OPTIEMUS

Dear Sir/Madam,

Sub: Application for “In-principle approval” for issue and allotment of up-to 21,85,884 Equity Shares and 42,76,106 Fully Convertible Warrants of Optiemus Infracom Limited (the “Company”) to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I ACS Prachi Bansal hereby certify that the minimum issue price for the proposed preferential issue of Optiemus Infracom Limited, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 672.12/-.
2. The relevant date for the purpose of said minimum issue price was **Thursday, December 05, 2024**.
3. The workings for arriving at such minimum issue price have been attached herewith as ‘Annexure I’.
4. The Equity Shares of the Company are listed on **BSE Limited & National Stock Exchange of India Limited** and the highest trading volume in respect of the equity shares of the Company has been recorded during the preceding 90 trading days prior to the relevant date on **National Stock Exchange of India Limited (“NSE”)**.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. _____. [kindly provide the detailed working of the same]

6. The entire pre-preferential holding of the allottee(s) as mentioned below is in dematerialized form:

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S. No.	Name of the Allottee	Pre-preferential shareholding (No. of shares)	Whether pre-preferential shareholding in physical/ demat
1.	Renu Gupta	69,81,111	Demat
2.	JM Financial Mutual Fund	NIL	NA
3.	DYMON ASIA MULTI-STRATEGY INVESTMENT (SINGAPORE) PTE. LTD.	NIL	NA
4.	Bandhan Innovation Fund	4,374	Demat
5.	Bandhan Small Cap fund	NIL	NA
6.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	44,132	Demat
7.	Rinku Mittal	NIL	NA
8.	Arunima Mittal	15,000	Demat
9.	Nexta Enterprises LLP	NIL	NA
10.	Marwadi Chandarana Enterprise LLP	NIL	NA
11.	Stern Global Fund VCC -Stern Multi Strategy Fund	NIL	NA
12.	JM Financial Products Limited	NIL	NA
13.	Jalan Chemical Industries Private Limited	NIL	NA
14.	Intellect Money Finvest Private Limited	NIL	NA
15.	Veetragi Infratech Private Limited	5,000	Demat
16.	Anjali Anil Jain	NIL	NA
17.	Sushila Devi	NIL	NA
18.	RajKumar Damani	NIL	NA
19.	North Star Opportunities Fund VCC- Bull Value Incorporated VCC Sub-Fund	NIL	NA
20.	Knockta DealComm Private Limited	NIL	NA
21.	Binodini Vyapaar Private Limited	NIL	NA
22.	Wallfort Steel and Power Private Limited	NIL	NA
23.	Shri Bajrang Power And Ispat Limited	NIL	NA
24.	Dimpal Abhinandan Jain	NIL	NA
25.	Tanmay Goyal	NIL	NA
26.	Niti Bothra	NIL	NA
27.	Chandmal Totla	NIL	NA
28.	Suman Gandhi	NIL	NA
29.	Keshav Realtors Private Limited	NIL	NA
30.	Indramal Shuklachand Jain	NIL	NA
31.	Vedant Krishnagopal Biyani	1,625	Demat
32.	Ronak Pradeep Jain	NIL	NA
33.	Pushpa L kabra	NIL	NA
34.	Shashvat Singhania	NIL	NA
35.	Sabjot Singh Sahni	NIL	NA
36.	Santosh Luv Kumar Jain	NIL	NA
37.	Relcon Forex Private Limited	NIL	NA
38.	Kaviraj Securities Private Limited	NIL	NA

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39.	Biyani Kamalkishor Ramkisan	NIL	NA
40.	Suom Irrigation Private Limited	NIL	NA
41.	Vinod Kanodia HUF	NIL	NA
42.	Vijender Singh Chauhan	10,921	Demat
43.	Sonia Gurucharan Bhandhari	NIL	NA
44.	Urmil Vadilal Dedhia	NIL	NA
45.	Rekha Rani	NIL	NA
46.	Vipin Chauhan	8	Demat
47.	Hemant Kumar	3,500	Demat
48.	Meeta Arora	NIL	NA
49.	Gururaj A	NIL	NA
50.	Ishan Goyal	NIL	NA
51.	Rohan Goyal	NIL	NA
52.	Renu Agarwal	NIL	NA
53.	Anshul Rahul Dalmia	NIL	NA
54.	Neetu Mittal	NIL	NA
55.	Manish Raj	NIL	NA
56.	Vikas Chandra	40	Demat
57.	Kunal Agrawal	NIL	NA
58.	Parimal Rai	NIL	NA
59.	Anil Kumar Rawal	60	Demat
60.	Gayatri Bhardwaj	NIL	NA
61.	Dharam Chand Jain	NIL	NA
62.	Shefali Shelat	NIL	NA
63.	Aaditya Sharma	NIL	NA
64.	Roseleen Sharma	NIL	NA
65.	Shweta Agrawal	NIL	NA
66.	Simrat Kaur	NIL	NA
67.	Gaurav Goel	NIL	NA
68.	Santosh Kumar Nair	NIL	NA
69.	Sachin Garg-HUF	2,724	Demat
70.	Satya Narain Garg-HUF	1,500	Demat
71.	Rajwanti Garg	1,500	Demat
72.	Saroj Goyal	NIL	NA
73.	Rohit Pathak	NIL	NA
74.	Arunkumar Ramlaubhaya Kochhar	NIL	NA
75.	Harpreet Singh Kalra	NIL	NA
76.	Nikhil Kedarnath Chandak	NIL	NA
77.	Nishtha Jain	65	Demat
78.	Prateek Dabas	NIL	NA
79.	Renu Agarwal	NIL	NA
80.	Rubi	80	Demat
81.	Nishtha Overseas Private Limited	NIL	NA
82.	Trade Air LLP	NIL	NA
83.	Amit K Dhani	NIL	NA
84.	VinodChandra L Patel	NIL	NA
85.	Shashiben Chimanlal Agarwal	NIL	NA
86.	Utpala Priyadarshini	NIL	NA
87.	Sakshi Batra	NIL	NA

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88.	Anita Anil Bubna	NIL	NA
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For Name of the Auditor/ PCA/ PCS

**For PRACHI BANSAL & ASSOCIATES
(Company Secretaries)**

Prachi



**ACS PRACHI BANSAL
Proprietor
ACS No.: A43355
COP: 23670
Date: 13.12.2024
Place: Delhi
UDIN: A043355F003369801**

Annexure I

Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Date of EGM/AGM/ Postal Ballot	Saturday, January 04, 2025
Relevant Date (30 days prior to EGM/AGM/ Postal Ballot)	Thursday, December 05, 2024

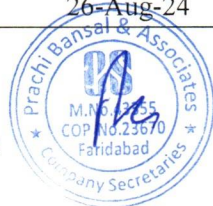
[A] Average of the volume weighted average price (VWAP) of the equity shares of Optimus Infracom Limited quoted on the National Stock Exchange of India Limited during the 90 trading days preceding the relevant date i.e. Thursday, December 05, 2024.

Sr. No.	Date	Volume	Value
1.	04-Dec-24	61,592	4,39,04,014.65
2.	03-Dec-24	77,156	5,57,16,198.30
3.	02-Dec-24	1,90,453	13,74,72,687.50
4.	29-Nov-24	99,724	6,79,09,626.15
5.	28-Nov-24	1,23,281	8,36,30,173.35
6.	27-Nov-24	1,10,070	7,31,34,149.55
7.	26-Nov-24	80,189	5,18,23,222.75
8.	25-Nov-24	1,91,412	12,61,24,191.65
9.	22-Nov-24	1,35,267	8,46,78,350.80
10.	21-Nov-24	75,401	4,48,75,373.45
11.	19-Nov-24	58,285	3,52,07,445.95
12.	18-Nov-24	66,582	4,05,88,729.15
13.	14-Nov-24	1,77,554	10,66,72,200.00
14.	13-Nov-24	77,425	4,76,85,037.50
15.	12-Nov-24	49,217	3,24,28,111.95
16.	11-Nov-24	23,709	1,58,40,268.65
17.	08-Nov-24	35,939	2,41,61,847.45
18.	07-Nov-24	40,495	2,77,06,743.65
19.	06-Nov-24	79,421	5,46,81,201.90
20.	05-Nov-24	36,764	2,46,57,533.30
21.	04-Nov-24	72,969	4,87,43,113.35
22.	01-Nov-24	37,101	2,56,39,037.05
23.	31-Oct-24	98,461	6,71,44,494.70
24.	30-Oct-24	31,290	2,12,70,891.80
25.	29-Oct-24	35,654	2,30,65,809.75
26.	28-Oct-24	77,319	4,72,52,848.85
27.	25-Oct-24	1,31,901	7,80,38,650.25

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28.	24-Oct-24	59,587	3,69,45,924.40
29.	23-Oct-24	1,19,390	7,51,69,215.50
30.	22-Oct-24	68,578	4,46,49,190.85
31.	21-Oct-24	94,806	6,49,93,689.15
32.	18-Oct-24	63,856	4,50,05,190.25
33.	17-Oct-24	70,072	5,02,73,868.55
34.	16-Oct-24	78,926	5,85,99,734.55
35.	15-Oct-24	1,46,814	10,64,76,685.70
36.	14-Oct-24	74,889	5,42,70,993.70
37.	11-Oct-24	1,67,327	12,20,91,946.35
38.	10-Oct-24	43,048	3,19,65,608.05
39.	09-Oct-24	30,077	2,12,33,136.10
40.	08-Oct-24	1,98,465	13,19,24,223.15
41.	07-Oct-24	5,41,130	36,07,74,262.05
42.	04-Oct-24	3,90,695	28,13,35,349.30
43.	03-Oct-24	4,88,743	36,68,86,419.70
44.	01-Oct-24	3,91,772	30,85,29,089.30
45.	30-Sep-24	4,02,266	32,93,44,412.10
46.	27-Sep-24	6,52,937	54,25,38,888.90
47.	26-Sep-24	9,56,012	77,92,23,471.95
48.	25-Sep-24	20,70,279	1,68,28,25,923.35
49.	24-Sep-24	5,17,817	38,50,94,873.35
50.	23-Sep-24	18,71,102	1,39,61,41,338.10
51.	20-Sep-24	3,42,533	22,66,97,970.40
52.	19-Sep-24	5,23,982	34,21,98,346.10
53.	18-Sep-24	3,22,394	21,00,74,676.10
54.	17-Sep-24	2,65,587	17,18,03,347.90
55.	16-Sep-24	5,43,574	36,12,62,782.90
56.	13-Sep-24	8,46,020	54,24,34,481.05
57.	12-Sep-24	16,28,803	1,00,18,35,578.10
58.	11-Sep-24	1,59,031	9,06,92,517.30
59.	10-Sep-24	1,45,214	8,43,08,900.00
60.	09-Sep-24	1,95,269	11,31,25,470.35
61.	06-Sep-24	4,37,031	25,77,59,921.10
62.	05-Sep-24	1,40,530	8,03,15,975.60
63.	04-Sep-24	1,80,128	10,07,18,808.05
64.	03-Sep-24	2,02,383	11,45,74,451.60
65.	02-Sep-24	3,05,245	17,54,42,754.15
66.	30-Aug-24	2,27,005	13,32,51,209.20
67.	29-Aug-24	3,74,825	21,69,18,484.20
68.	28-Aug-24	2,52,289	15,17,44,983.45
69.	27-Aug-24	3,04,627	18,09,04,208.10
70.	26-Aug-24	6,73,241	40,29,12,923.25



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71.	23-Aug-24	8,81,329	52,04,18,707.55
72.	22-Aug-24	4,64,602	26,67,95,184.40
73.	21-Aug-24	16,00,505	91,46,40,354.80
74.	20-Aug-24	31,65,112	1,73,10,09,179.00
75.	19-Aug-24	3,40,169	17,10,22,456.30
76.	16-Aug-24	3,48,057	17,10,46,821.85
77.	14-Aug-24	14,36,257	69,32,40,976.15
78.	13-Aug-24	5,88,689	29,73,25,291.20
79.	12-Aug-24	7,35,005	38,89,16,747.90
80.	09-Aug-24	17,57,619	90,03,99,738.70
81.	08-Aug-24	9,41,132	46,19,68,568.45
82.	07-Aug-24	16,41,373	79,12,63,268.55
83.	06-Aug-24	5,73,018	26,31,87,900.70
84.	05-Aug-24	8,90,194	40,64,92,748.40
85.	02-Aug-24	9,37,445	44,47,41,365.55
86.	01-Aug-24	3,85,084	17,71,36,107.30
87.	31-Jul-24	4,96,845	23,76,32,426.20
88.	30-Jul-24	15,44,928	73,10,21,919.95
89.	29-Jul-24	6,40,385	28,77,45,862.55
90.	26-Jul-24	7,26,410	32,72,56,798.50
TOTAL		3,99,37,088	23,90,85,85,600.70
		Average Price (Total Turnover/ Total no. of Shares)	598.66

[B] Average of the volume weighted average price (VWAP) of the equity shares Optimus Infracom Limited quoted on the National Stock Exchange of India Limited during the 10 trading days preceding the relevant date i.e. Thursday, December 05, 2024.

Sr. No.	Date	Volume	Value
1.	04-Dec-24	61,592	4,39,04,014.65
2.	03-Dec-24	77,156	5,57,16,198.30
3.	02-Dec-24	1,90,453	13,74,72,687.50
4.	29-Nov-24	99,724	6,79,09,626.15
5.	28-Nov-24	1,23,281	8,36,30,173.35
6.	27-Nov-24	1,10,070	7,31,34,149.55
7.	26-Nov-24	80,189	5,18,23,222.75
8.	25-Nov-24	1,91,412	12,61,24,191.65
9.	22-Nov-24	1,35,267	8,46,78,350.80
10.	21-Nov-24	75,401	4,48,75,373.45
TOTAL		11,44,545	76,92,67,988.15
		Average Price (Total Turnover/ Total no. of Shares)	672.12

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[A] Average of 90 Trading Days VWAP	Rs. 598.66/-
[B] Average of 10 Trading Days VWAP	Rs. 672.12/-
Applicable Minimum Price (Higher of the A and B)	Rs. 672.12/-

For PRACHI BANSAL & ASSOCIATES
(Company Secretaries)

Prachi



ACS PRACHI BANSAL
Proprietor
ACS No.: A43355
COP: 23670
Date: 13.12.2024
Place: Delhi
UDIN: A043355F003369801