

Ref. No. - OIL/CO/SE/2024-25/78

December 26, 2024

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Corrigendum to Notice of Extra-Ordinary General Meeting scheduled to be held on Saturday, January 04, 2025

Dear Sir/Ma'am,

In continuation to our earlier intimation dated December 13, 2024 bearing Reference No. OIL/CO/SE/2024-25/75, we are hereby submitting the Corrigendum to the Notice of the Extra-Ordinary General Meeting ("EGM") scheduled to be held on Saturday, January 04, 2025 at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

A Corrigendum has been issued to inform the Shareholders of the Company, of the changes in the explanatory statement as set out for Item No. 1 & 2 contained in the EGM Notice. The same is enclosed herewith.

All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice dated December 12, 2024, together with the explanatory statement.

This corrigendum to the notice is also available on the Company's website at www.optiemus.com and on the website of the National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of CDSL at www.evotingindia.com.

The meeting of Preferential Allotment Committee of Board of Directors commenced at 02:00 P.M. and concluded at 02:45 P.M.

You are requested to take the same on your record.

Thanking You,

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com



OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Registered Office: K-20, 2nd Floor, Lajpat Nagar Part-II, New Delhi -110024

Corporate Office: D-348, Sector-63, Noida, U.P.-201307

Tel.: 0120-2406450; E-mail: info@optiemus.com; Website: www.optiemus.com

CORRIGENDUM TO THE NOTICE TO SHAREHOLDERS

Optiemus Infracom Limited issued a Notice dated December 12, 2024, seeking approval of members for certain agenda items through the Extra-Ordinary General Meeting (“EGM”). The EGM Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

The Company through this communication wishes to bring to the notice of the Shareholders, the following changes in the said EGM Notice:

Changes to the Explanatory Statement to Item No. 1 & 2:

Point No. I of the Explanatory Statement to the EGM Notice shall be substituted and read as under:

Objects of the Preferential Issue:

The Company intends to utilize the proceeds raised through the issue of Equity Shares and Warrants (“**Issue Proceeds**”) towards the following objects:

1. To subscribe to the Equity Shares of **Optiemus Electronics Limited**, Subsidiary of the Company. The funds raised shall be utilized by the subsidiary for its capital expenditure (Movable & Immovable Capital Assets) and/ or working capital requirements;
2. To subscribe to the Equity Shares of **GDN Enterprises Private Limited**, Subsidiary of the Company. The funds raised shall be utilized by the subsidiary for its capital expenditure (Movable & Immovable Capital Assets) and/ or working capital requirements;
3. To subscribe to the Equity Shares of **Optiemus Unmanned Systems Private Limited**, Subsidiary of the Company. The funds raised shall be utilized by the subsidiary for its capital expenditure (Movable & Immovable Capital Assets) and/ or working capital requirements;
4. To subscribe to the Equity Shares of **Bharat Innovative Glass Technologies Private Limited**, as its proportionate contribution in Joint Venture cum Subsidiary Company i.e. 70% of its paid-up equity-share capital;
5. To meet working capital requirements of the Company; and
6. For General Corporate Purposes.

(Hereinafter collectively referred to as “**Objects**”)

Utilization of Proceeds

As the funds to be received against the issue of Equity Shares, allotment of warrants and conversion of warrants into Equity Shares, will be in tranches and the quantum of funds required on different dates may vary therefore, the Broad Range of intended use of the Issue Proceeds of the Issue is as under:

S. No.	Particulars	Total estimated amount to be utilized (Rs. In Lakh)*	Tentative timelines for utilization of issue proceeds from the date of receipt of funds
1.	To subscribe to the Equity Shares of Optimus Electronics Limited , Subsidiary of the Company. The funds raised shall be utilized by the subsidiary for its capital expenditure (Movable & Immovable Capital Assets) and/ or working capital requirements;	10,034.81	On or before March 31, 2027
2.	To subscribe to the Equity Shares of GDN Enterprises Private Limited , Subsidiary of the Company. The funds raised shall be utilized by the subsidiary for its capital expenditure (Movable & Immovable Capital Assets) and/ or working capital requirements;	7,602.13	On or before March 31, 2027
3.	To subscribe to the Equity Shares of Optimus Unmanned Systems Private Limited , Subsidiary of the Company. The funds raised shall be utilized by the subsidiary for its capital expenditure (Movable & Immovable Capital Assets) and/ or working capital requirements;	2,736.76	On or before March 31, 2027
4.	To subscribe to the Equity Shares of Bharat Innovative Glass Technologies Private Limited , as its proportionate contribution in Joint Venture cum Subsidiary Company i.e. 70% of its paid-up equity-share capital;	10,034.81	On or before March 31, 2027
5.	To meet working capital requirements of the Company;	2,172.04	On or before December 31, 2026
6.	For General Corporate Purposes	10,860.18	On or before December 31, 2026
Total		43,440.73	

(*) considering 100% conversion of Warrants into Equity Shares within the stipulated time.

Note:

- All decimals have been rounded off to two decimal points.
- In terms of BSE & NSE Notice dated December 13, 2022, the amount specified for the abovementioned object of issue size may deviate +/- 10% depending upon the future circumstances, as the objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance

and strategy, geopolitical, competition and other external factors, which may not be within the control of the Company.

Schedule of Implementation and Deployment of Funds

The Net Issue Proceeds to be received by the Company on the allotment of Equity Shares and Warrants, within 18 (Eighteen) months period from the date of allotment of warrants in terms of Chapter V of the SEBI ICDR Regulations and as estimated by our management, the entire proceeds received from the issue would be utilized for all the above-mentioned objects, in phases, as per the Company's business requirements and availability of issue proceeds, latest by March 31, 2027.

Interim Use of Proceeds

Our Company, in accordance with the policies formulated in accordance with the applicable laws and guidelines and description as given in this Notice, will have flexibility to deploy the Gross Proceeds. Pending utilization of the Gross Proceeds for the purposes described above, our Company intends to deposit the Gross Proceeds only with scheduled commercial banks included in the second schedule of the Reserve Bank of India Act, 1934.

All other particulars and details remain unchanged. The corrigendum shall be read in conjunction with the Notice of Extra-Ordinary General Meeting dated December 12, 2024, together with an explanatory statement. This corrigendum is also available on the Company's website at www.optiemus.com, and on the website of the National Stock Exchange of India Limited ("NSE") at www.nseindia.com and BSE Limited at www.bseindia.com ("BSE") and on the website of CDSL at www.evotingindia.com. The corrigendum shall also be sent electronically to all the registered shareholders of the Company.

For **Optiemus Infracom Limited**

Sd/-

Vikas Chandra
Company Secretary & Compliance Officer

Place: Noida

Date: December 26, 2024