

Ref. No. - OIL/CO/SE/2024-25/91

February 08, 2025

Listing Department
BSE Limited,
 Floor 25, P J Towers,
 Dalal Street,
 Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
 Exchange Plaza, C-1 Block G
 Bandra Kurla Complex, Bandra (E)
 Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject : Outcome of the Meeting of the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma’am,

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Preferential Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. Saturday, February 08, 2025 has, inter alia, considered and approved the following:

1. Allotment of 13,95,800 Equity Shares of the Face Value of Rs. 10/- each to the below mentioned persons/entities belonging to “**Non-Promoter**” category, for Cash, at an issue price of Rs. 672.25/- per Equity Share, for an aggregate amount of Rs. 93,83,26,550/- on a preferential basis:

S. No.	Name of the Allottees	Category	No. of Equity Shares allotted	Amount (in Rupees)
1.	Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.	Non-Promoter	5,05,800	34,00,24,050.00
2.	JM Financial Mutual Fund	Non-Promoter	8,90,000	59,83,02,500.00
Total			13,95,800	93,83,26,550.00

Consequent to the above-said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 87,25,29,910/- (Rupees Eighty-Seven Crore Twenty Five Lakh Twenty Nine Thousand Nine Hundred and Ten Only) comprising of 8,72,52,991 (Eight Crore Seventy Two Lakh Fifty Two Thousand and Nine Hundred Ninety One) Equity Shares of face value of Rs. 10/- each.

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

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2. Allotment of 30,12,800 Fully Convertible Warrants (“**Warrants**”) at an issue price of Rs. 672.25/- per Warrant, for cash, for an aggregate amount of Rs. 2,02,53,54,800/- on a preferential basis, to the below mentioned persons/entities belonging to the “**Promoter & Promoter Group**” and “**Non-Promoter**” category:

S. No.	Name of the Allotees	Category	No. of Warrants allotted	Amount (in Rupees)
1	Aaditya Sharma	Non-Promoter	5,000	33,61,250.00
2	Anshul Rahul Dalmia	Non-Promoter	7,500	50,41,875.00
3	Arunima Mittal	Non-Promoter	5,00,000	33,61,25,000.00
4	Arunkumar Ramlaubhaya Kochhar	Non-Promoter	2,000	13,44,500.00
5	Dharam Chand Jain	Non-Promoter	5,000	33,61,250.00
6	Dimpal Abhinandan Jain	Non-Promoter	25,000	1,68,06,250.00
7	Gayatri Bhardwaj	Non-Promoter	5,000	33,61,250.00
8	Gururaj A	Non-Promoter	10,000	67,22,500.00
9	Hemant Kumar	Non-Promoter	10,000	67,22,500.00
10	Ishan Goyal	Non-Promoter	7,500	50,41,875.00
11	Jalan Chemical Industries Private Limited	Non-Promoter	1,20,000	8,06,70,000.00
12	JM Financial Products Limited	Non-Promoter	2,97,550	20,00,27,987.50
13	Kaviraj Securities Private Limited	Non-Promoter	15,000	1,00,83,750.00
14	Keshav Realtors Private Limited	Non-Promoter	15,000	1,00,83,750.00
15	Kunal Agrawal	Non-Promoter	5,000	33,61,250.00
16	Marwadi Chandarana Enterprise LLP	Non-Promoter	1,00,000	6,72,25,000.00
17	Neetu Mittal	Non-Promoter	7,500	50,41,875.00
18	Nexta Enterprises LLP	Non-Promoter	5,00,000	33,61,25,000.00
19	Nikhil Kedarnath Chandak	Non-Promoter	7,250	48,73,812.50
20	Nishtha Jain	Non-Promoter	10,000	67,22,500.00
21	Nistha Overseas Private Limited	Non-Promoter	40,000	2,68,90,000.00
22	Parimal Rai	Non-Promoter	5,000	33,61,250.00
23	Prateek Dabas	Non-Promoter	7,500	50,41,875.00
24	Rajwanti Garg	Non-Promoter	2,000	13,44,500.00
25	Rekha Rani	Non-Promoter	10,000	67,22,500.00
26	Relcon Forex Private Limited	Non-Promoter	15,000	1,00,83,750.00
27	Renu Agarwal	Non-Promoter	6,000	40,33,500.00
28	Renu Agarwal	Non-Promoter	7,500	50,41,875.00
29	Renu Gupta	Promoter & Promoter Group	5,00,000	33,61,25,000.00
30	Rohan Goyal	Non-Promoter	7,500	50,41,875.00
31	Rohit Pathak	Non-Promoter	2,000	13,44,500.00
32	Roseleen Sharma	Non-Promoter	5,000	33,61,250.00

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33	Rubi	Non-Promoter	5,000	33,61,250.00
34	Sakshi Batra	Non-Promoter	5,000	33,61,250.00
35	Satya Narain Garg-HUF	Non-Promoter	2,000	13,44,500.00
36	Shashiben Chimanlal Agarwal	Non-Promoter	75,000	5,04,18,750.00
37	Shefali Shelat	Non-Promoter	5,000	33,61,250.00
38	Shri Bajrang Power And Ispat Limited	Non-Promoter	30,000	2,01,67,500.00
39	Simrat Kaur	Non-Promoter	1,500	10,08,375.00
40	Stern Global Fund VCC -Stern Multi Strategy Fund	Non-Promoter	3,00,000	20,16,75,000.00
41	Sushila Devi	Non-Promoter	45,000	3,02,51,250.00
42	Tanmay Goyal	Non-Promoter	22,500	1,51,25,625.00
43	Trade Air LLP	Non-Promoter	1,50,000	10,08,37,500.00
44	Veetrage Infratech Private Limited	Non-Promoter	60,000	4,03,35,000.00
45	Vijender Singh Chauhan	Non-Promoter	30,000	2,01,67,500.00
46	Vikas Chandra	Non-Promoter	5,000	33,61,250.00
47	VinodKumar Kanodia HUF	Non-Promoter	15,000	1,00,83,750.00
Total			30,12,800	202,53,54,800.00

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company on a fully diluted basis shall be Rs. 90,26,57,910/- (Rupees Ninety Crore Twenty Six Lakh Fifty Seven Thousand Nine Hundred and Ten Only) divided into 9,02,65,791 (Nine Crore Two Lakh Sixty Five Thousand Seven Hundred and Ninety One) Equity Shares of Rs. 10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors commenced at 4:00 P.M. and concluded at 4:45 P.M.

This is for your information and records.

Thanking You,

Yours truly,

For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Company Secretary & Compliance Officer

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